






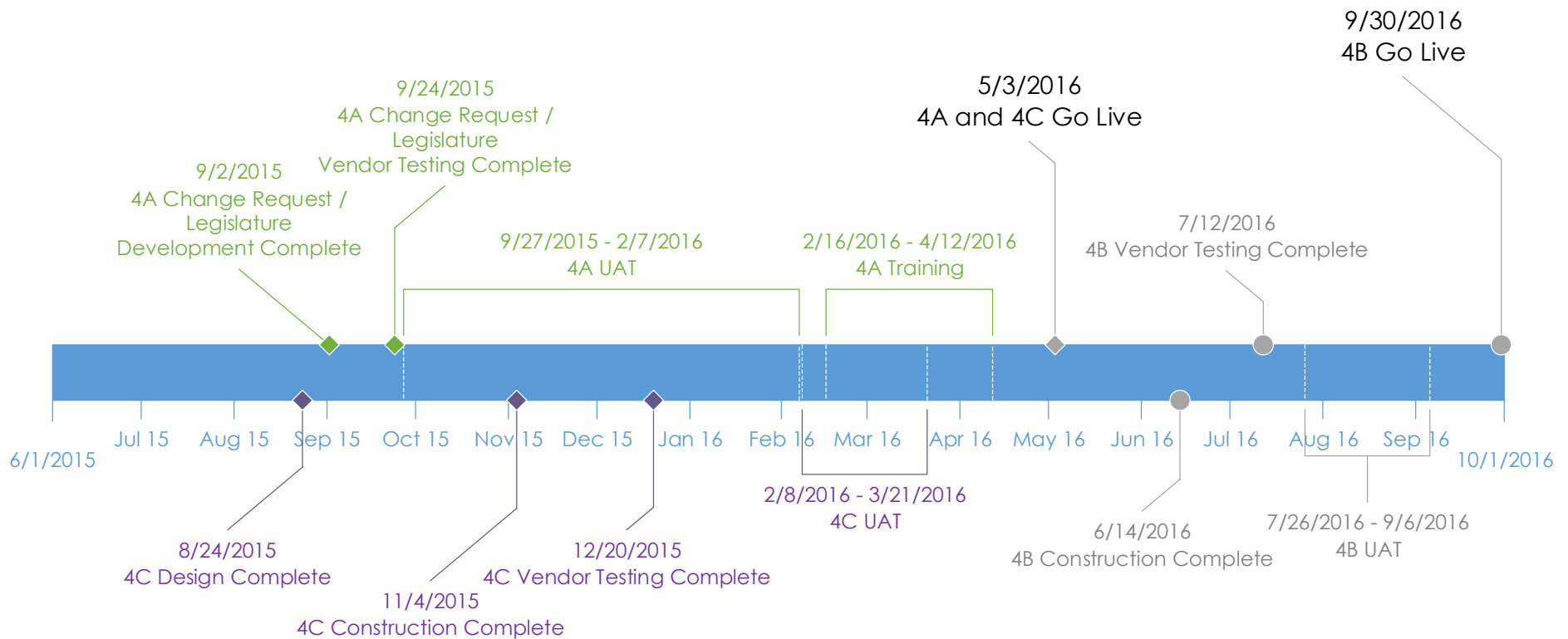
MPERAtiv Status Report

Overall Status: **Yellow**
Trending: **Yellow**

October 1, 2015

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|--|--|---|---|--|
| Scope – Green  Scope has stabilized. | Schedule – Yellow  Data conversion and one feature are behind schedule but is within contingency. | Budget – Green  Budget is currently within 1% of approved amount. | Issues – Yellow  Delayed feature is awaiting design decision regarding Empower integration. | Risks – Yellow  Risks remain for change requests and data conversion. |
| Key points | <ul style="list-style-type: none">• User acceptance testing (UAT) has begun with entrance criteria with tolerance levels• UAT entrance exception: prior defect completion is 98.7% instead of 100%• Process reviews are complete with no outstanding change requests• Data conversion is making good progress, but remains behind schedule and within contingency• An Empower integration feature is behind in development due to delayed design decision | | | |
| Summary | The overall project status remains as yellow with continued cautious optimism. User acceptance testing (UAT) began again on September 28 and is progressing well. Week 1 metrics from UAT will be shared at the Board meeting. The state of the new system is much better as we enter UAT this time. Data conversion is still behind schedule but within contingency and is progressing well. Additional focus has been added to ensure effort is focused on high priority data conversion tasks. Another area of risk has been change requests, and we have completed process reviews with no additional change requests since last Board report. | | | |
| Issues | <p>Data conversion met criteria for UAT entrance, but it is behind schedule. We continue to utilize help from SITSD and focus the team on priority tasks.</p> <p>A design decision has been delayed regarding integration with Empower for our 457 plan. Alternative solutions are being explored and full assessment will be available during Board meeting.</p> | | | |
| Risks | <u>Description</u> | <u>Score</u> | <u>Mitigation</u> | <u>Contingency</u> |
| | Schedule impact due to data conversion issues. | 50% | Scheduled working sessions for MPERA and vendors to review action items together. Added SITSD resource to assist. Ranking items related to testing to prioritize efforts. | Plan allows for a one month contingency in being complete. |
| | Schedule and scope impact if critical changes are identified during UAT. | 60% | Review end to end processes in the system early in schedule to identify change requests early. | Plan has activities scheduled between UAT completion and deployment. These activities could be shifted if critical changes are identified. This would come with an impact to deployment/cost of member self service. |

MPERAtiv Schedule (No Change)



Scope Legend:

4A – Initial Scope for MPERA to manage retirement systems

4B – Member self service portal

4C – Year end processing functionality (i.e. actuary, annual statements, and CAFR)

